



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
457 mn	▲ 2.69%	981 mn	▲ 2.42%	243 mn	▲ 2.84%	223 mn	▲ 2.73%	541 mn	▲ 2.45%
177,039.8	4,639.90	106,439.1	2,511.21	52,890.42	1,462.26	253,474.6	6,731.52	69,154.67	1,654.73

Market Summary

The stock market on Monday opened on a bullish note and concluded the session in the green zone amid easing geopolitical concerns following the announcement of a US-Iran peace deal and business friendly budget. The Benchmark KSE-100 index made an intra-day high and low at 177,176.72 (4,776.82 points) and 175,085.79 (2,685.89 points) respectively while closed at 177,039.82 by gaining 4,639.92 points. PKR in today's interbank appreciated by Rs 0.0114 against USD and closed at Rs 278.3114. The value of shares traded during the day was Rs 63.349 billion. Market capitalization stood at around Rs19.689 trillion. Overall, trading volumes for the day increased to 980.15 million shares compared with Friday's tally of 888.16 million. KOSM was the volume leader with 64.1 million shares, gaining Rs0.38 to close at Rs6.26. It was followed by MLCF with 45.5 million shares, gaining Rs7.61 to close at Rs98.13 and BOP with 38.6 million shares, gaining Rs1.12 to close at Rs35.73.

Volume Leaders ('000)

KOSM	64,129
MLCF	45,548
BOP	38,636
PIBTL	32,236
WTL	28,785
KEL	28,577
PAEL	28,439
CENERGY	26,359
TPL	24,525
TSBL	22,396

Gainers (PKR)

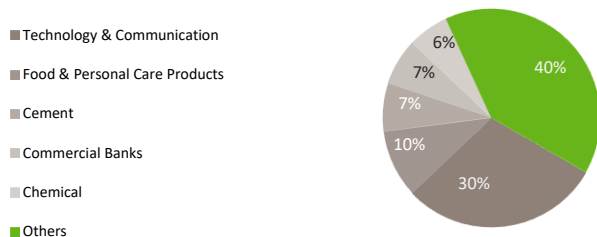
GCWLR	1.00
STPL	1.00
PASMNC	0.71
SLM	2.00
ARCTM	3.38
PSX	4.36
FFLM	1.27
ANSM	2.03
CSAP	9.66
KOHTM	12.10

Losers (PKR)

ALAC	23.01
UVIC	22.46
PINL	9.02
IDRT	46.77
IDSMD	74.17
ZTL	19.34
JSIL	41.04
DIIL	59.31
JUBSNC	50.38
JGICL	75.24

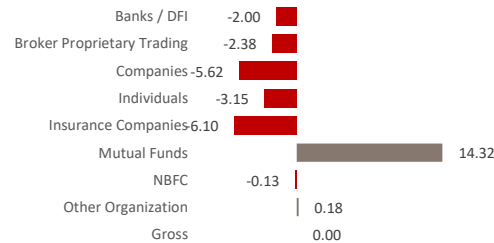
Source: PSX

Overall Sector Turnover (%)

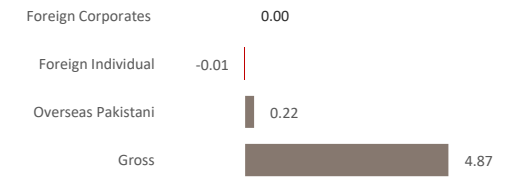


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.47	0.01	-0.01	-0.06	0.09	0.03	-0.45	-0.18	0.01	-0.67	-1.70
	Broker Proprietary Trading	-0.39	-0.35	-0.24	-0.27	-0.08	-0.26	-0.15	0.64	0.03	-1.30	-2.38
	Companies	-3.05	1.27	-0.33	-0.01	0.34	0.11	-0.14	0.11	-0.87	-3.05	-5.62
	Individuals	-1.01	-2.45	0.20	0.45	-1.34	0.52	-1.16	-0.97	-0.07	2.67	-3.15
	Insurance Companies	-0.55	-6.72	-0.01	-0.30	0.00	0.32	-0.07	0.16	-0.12	1.19	-6.10
	Mutual Funds	5.30	1.94	0.46	0.39	1.47	-0.57	2.40	0.43	1.06	1.15	14.02
	NBFC	-0.04	-0.03	0.00	-0.01	0.00	-0.00	-0.01	-0.01	-	-0.03	-0.13
	Other Organization	0.11	0.70	0.04	0.01	-0.68	0.01	-0.00	-0.08	-0.28	0.34	0.18
LIPI Total	-0.11	-5.63	0.10	0.20	-0.18	0.15	0.42	0.10	-0.25	0.31	-4.88	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.10	5.32	-0.01	0.00	0.12	-0.08	-0.01	0.02	-0.58	4.66
	Foreign Individual	-0.00	-	-	-	-	-0.00	-	-	-0.00	-0.01
	Overseas Pakistani	0.22	0.31	-0.10	-0.20	0.06	-0.13	-0.34	-0.09	0.22	0.22
	Total	0.11	5.63	-0.10	-0.20	0.18	-0.15	-0.42	-0.10	0.25	-0.31

Source: NCCPL



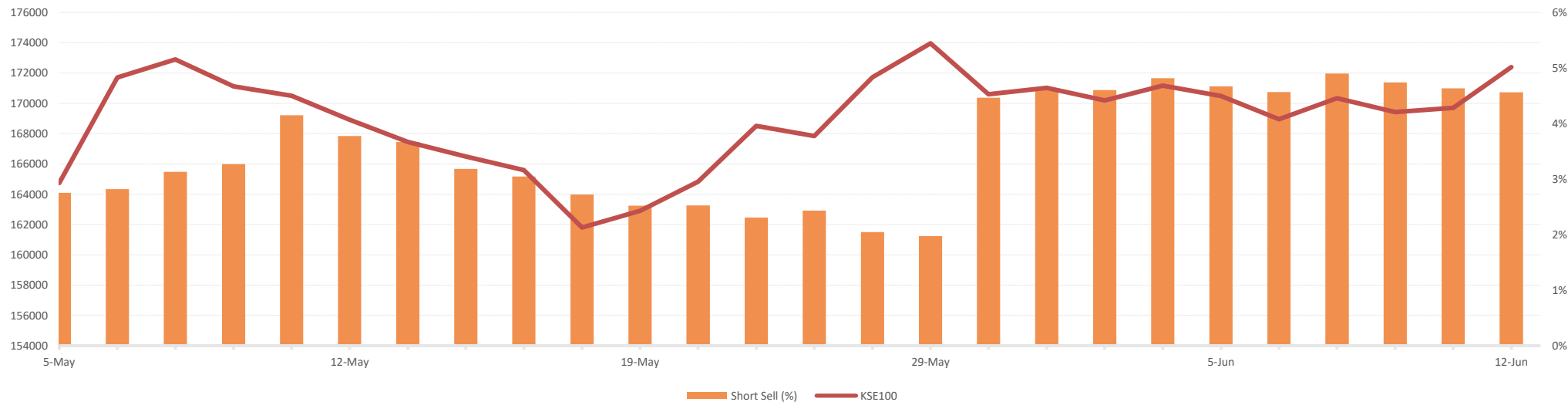
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	17/Jul/25	FFC	Zia Ud Din	Senior Management	500	500	457.50	-	-2,500
2	09/Jun/26	PSYL	NOMAN YAKOOB	Executive Director	200,000	-	125.00	200,000	25,000,000
3	10/Jun/26	SHDT	AAMIR NASEEM	Substantial Shareholder	-	-	0.00	-	-



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, June 12, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUN	155	34.80%	0.36%	152	2.0% ▲
PIAHCLA-JUN	4,199	33.59%	2.22%	4,230	0.7% ▼
PREMA-JUN	808	25.20%	1.23%	694	16.4% ▲
PTC-JUN	2,164	24.45%	0.36%	2,142	1.0% ▲
POWER-JUN	315	20.14%	0.06%	155	103.3% ▲
FFC-JUNB	110	16.62%	0.01%	101	8.9% ▲
KEL-JUN	9,920	12.46%	0.36%	9,729	2.0% ▲
AIRLINK-JUN	316	11.32%	0.27%	319	0.8% ▼
FCEPL-JUNB	164	11.18%	0.21%	58	181.9% ▲
TPLP-JUN	2,431	10.68%	0.67%	3,207	24.2% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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